



FINANCIAL STATEMENTS REQUEST FORM

Under National Instrument 51-102 *Continuous Disclosure Obligations* ("NI 51-102"), Rusoro Mining Ltd. (the "**Company**") is only required to deliver annual and interim financial statements and the related Management's Discussion & Analysis ("**MD&A**") to the registered holders and beneficial owners of securities ("**Securityholders**") of the Company who requests them.

Check this box to receive **interim** financial statements and the related MD&A by email or mail.

Check this box to receive **annual** financial statements and the related MD&A by email or mail.

Alternatively, you may choose to access the report(s) online under the Company's profile on SEDAR at www.sedar.com.

Name: _____

Address: _____

Postal Code: _____

I confirm that I am a registered or beneficial shareholder of Rusoro Mining Ltd.

Signature: _____ Date: _____

Check this box if you wish to receive the selected financial statements electronically and print your email below and send the completed form to: akrywaniuk@fiorecorporation.com

By providing an email address, you will be deemed to be consenting to the electronic delivery to you at such email address of the above selected financial statements.

Email address

[OR]

Check this box if you wish to receive printed copies of the selected financial statements by mail and send your request to:

RUSORO MINING LTD.
Suite 3123 – 595 Burrard Street,
P.O. Box 49139, Three Bentall Centre
Vancouver, BC, V7X 1J1

The Company will use the information collected solely for the mailing of such financial statements and will treat your signature on this form as your consent to the above.

Request form will be mailed each year and Securityholders must return such form each year to receive the documents indicated above. Securityholders will not automatically receive copies of the financial statements unless this card is completed and returned.

FOR BENEFICIAL HOLDERS WHO DO NOT WANT TO DISCLOSE THEIR NAME AND ADDRESS BUT WHO WANT TO RECEIVE A COPY OF THE ANNUAL FINANCIAL STATEMENTS AND MD&A AND/OR INTERIM FINANCIAL STATEMENTS AND MD&A, PLEASE CONTACT YOUR BROKER OR INTERMEDIARY.